

OVERCOME YOUR BARRIERS TO GROWTH

ALLIED CONSULTING GROUP CFO ROUNDTABLES

A Fresh Vision

Allied CFO Roundtables are peer-based member-only groups that help members grow both personally and professionally in their roles as business leaders. Our members are smart, well-focused CFOs who desire to grow professionally and personally. Through direct meetings with CEOs and CFOs throughout Wisconsin, a growing set of similar development needs were identified for financial executives including:

- Enhancing soft skills and presentation skills
- Improving business development skills
- Growing and mentoring department staff
- Developing a strategic outlook to become a better business partner for CEO/Owners

Format

- Six meetings per year, 8 am to 2 pm, with 3-4 speakers per year. Professional Facilitator (Group Leader).
- Four to Six, 1-2-1 meetings per year with Group Leader.
- Meetings conducted at Member's place of business. Member will host a continental breakfast and light lunch.
- Focus will be on best practice sharing, issue presentation, and follow up.



Structure and Dues

Group A. Company size less than \$15-20 Million, top financial manager a controller or accountant. May be a finance department of one person. Dues are \$5,500 annually, paid quarterly in advance. Founding Member dues will be guaranteed through 12/31/2017.

Group B. Company size greater than \$15-20 Million, top financial manager a CFO, V.P. Finance, and managing an accounting staff including a controller. Dues are \$7,000 annually, paid quarterly in advance. Founding Member dues will be guaranteed through 12/31/2017.

The CFO Roundtable Difference

While there are existing discussion groups and management roundtables throughout Wisconsin, Allied's CFO Roundtables include:

- A trained facilitator who is also an experienced CFO
- A well-structured and organized meeting that includes guest speakers that allow members to invite staff to listen and grow
- A formal, issue-processing system that allows for constructive and actionable steps developed from the group's insight

New Roundtables are forming and joining members will receive peer insights and best practices, share actual experiences and lessons learned and how they deal with the "unexpected". Allied's CFO Roundtable will return a 10x or greater return on both your financial and personal development.



To learn more about **Allied Consulting Group CFO Roundtables**, reach out to **John Howman at (262) 724-6668** to arrange a one-on-one informational call or meeting.